

Veritas Group Announces a new business strategy approved by Members in a Special Meeting of Members Held May, 27, 2024

For Immediate Release

HAMILTON, BERMUDA – (May 29, 2024) - Veritas Group Limited (“the Company”) announced today a new business strategy for the Company.

The new strategy comprises of a plan to convert Veritas into a private company which involves the voluntary delisting of the Company as a Mezzanine Equity Market listed company from the BSX.

This change will be accompanied by a focus on raising funds from the debt market, including amending and refiling a \$150 million Note Program with the BSX originally filed in January 2024.

The Company’s market focus will be on acquisitions and funding for organic fertilizer products, biomass facilities and equipment and small airports for use in transportation and distribution of agriculture products. Also, the Company plans to invest in 3D concrete construction facilities for use with the agriculture and other facilities.

Finally, once debt capital and additional resources are in place, the Company will consider rejoining an internationally recognized stock exchange.

Further Information:

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About Veritas Group Limited

Veritas Group Limited strives to revolutionize global agricultural practices by facilitating the transition from chemically dependent crops and depleted soils to robust organic systems enriched with minerals and nutrients. Our investments in green initiatives include NPK75, our signature enhanced organic fertilizer product, as well as potential sister entities in areas such as crop dusting, sustainable living and recreation, renewable energy generation, and innovative construction. We are dedicated to making the world a better place for future generations to enjoy.